

CHARLES E. LeGETTE, JR.

ATTORNEY AT LAW, P.C.

12A W. ROBERT TOOMBS AVENUE

WASHINGTON, GEORGIA 30673

RECORDATION

51 5173

Filed & Recorded

FEB 24 1987 12-1 5 PM

404/678-3286

February 5, 1987

INTERSTATE COMMERCE COMMISSION

The Secretary of Interstate
Commerce Commission
Washington, D. C.

2/24/87
10.00

ICC Washington, D. C.

Dear Secretary:

I have enclosed an original and one executed copy of the documents described below, to be recorded pursuant to Section 11303 of Title 49 of the U. S. Code.

This document, a UCC-1 form, is evidence of a security interest (mortgage) and is a Primary Document, dated February 5, 1987.

The names and addresses of the parties to the documents are as follows:

MORTGAGOR: Georgia Eastern Railroad Company
P. O. Box 39
Washington, Georgia 30673

MORTGAGEE: Farmers and Merchants Bank
P. O. Box 280
Washington, Georgia 30673

A description of the equipment covered by the document follows:

Three (3) General Motors Corp., Electro-Motiv Division,
1750 HP, GP-9, Road Switcher Locomotives with road
numbers: 6584, 6589, 6590.

A fee of \$10.00 is enclosed. Please return the original and extra copies not needed by the Commission for recordation to the above address.

A short summary of the document to appear in the index follows:

Three (3) General Motors Corp., Electro-Motiv Division,
1750 HP, GP-9, Road Switcher Locomotives with road
numbers: 6584, 6589, 6590.

Very truly yours,

Charles E. LeGette, Jr., Attorney for
Farmers and Merchants Bank

CEL:vh

Enclosures

C. LeGette, Jr.

Interstate Commerce Commission

Washington, D.C. 20423

2/24/87

OFFICE OF THE SECRETARY

Charles E. LeGette, Jr
12A W. Robert Toombs Avenue
Washington, Georgia 30673

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 2/24/87 at 12:15pm , and assigned re-recording number(s). 15173

Sincerely yours,

Noreta R. McGee
Secretary

Enclosure(s)

SE-30
(7/79)

STATE OF GEORGIA
UNIFORM COMMERCIAL CODE—FINANCING STATEMENT—FORM

RECORDATION #1 5173 Filed & Recorded
FEB 24 1987 12-1 5 PM

INSTRUCTIONS

1. PLEASE TYPE this form. Fold only along perforation for mailing.
2. Remove Secured Party and Debtor copies and send first 2 copies with interleaved carbon paper to the filing officer. Enclose fee of \$2.50.
3. If the space provided for any item(s) on the form is inadequate the item(s) should be continued on additional sheets, preferably 8 1/2" x 10". Only one copy of such additional sheets need be presented to the filing officer with a set of two copies of the financing statement. Schedules of collateral, indentures, etc., may be on any size paper that is convenient for the secured party.
4. When a copy of the security agreement is used as a financing statement, it is requested that it be accompanied by a completed but unsigned set of these forms, without extra fee.
5. At the time of original filing, filing officer should return second copy as an acknowledgment. At a later time, secured party may date and sign Termination Legend and use second copy as a Termination Statement. Filing fee is \$1.00 for Termination Statement.

This FINANCING STATEMENT is presented to a filing officer for filing pursuant to the Uniform Commercial Code:

<p>1 Debtor(s) (Last Name First) and address(es)</p> <p>GEORGIA EASTERN RAILROAD COMPANY P. O. Box 39 Washington, Georgia 30673</p>	<p>2 Secured Party(ies) and address(es)</p> <p>FARMERS AND MERCHANTS BANK P. O. Box 280 Washington, Georgia 30673</p>	<p>(For Filing Officer Only)</p> <p>File Number:</p> <p>Time:</p> <p>Date:</p> <p>County, Georgia, Office of</p> <p>Clerk of Superior Court.</p> <p>3 Maturity date (if any):</p>
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Assignee of Secured Party (if any):
(Name and address)

<p>Check box and complete where applicable:</p> <p><input type="checkbox"/> Crops are covered. Land described in block 4.</p> <p><input type="checkbox"/> Fixtures are covered. Land described in block 4.</p> <p><input type="checkbox"/> is the record (owner) (lessee) of the land involved.</p> <p><input type="checkbox"/> Proceeds are also covered.</p> <p><input type="checkbox"/> Products are also covered.</p> <p>No. of additional sheets presented:</p>	<p>4. This financing statement covers the following types (or items) of property.</p> <p>Three (3) General Motors Corp., Electro-Motiv Division, 1750 HP, GP-9, Road Switcher Locomotives with road numbers: 6584, 6589, 6590.</p>
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<p>BY: <u>Wm W. Barnes</u>, Pres.</p> <p>ATTEST: <u>Lynton W. Brooks</u>, Sec. Signature(s) of Debtor(s)</p>	<p>FARMERS AND MERCHANTS BANK</p> <p>By: <u>James H. Hagan</u>, Vice Pres. Signature(s) of Secured Party(ies)</p>
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Filing Officer Copy

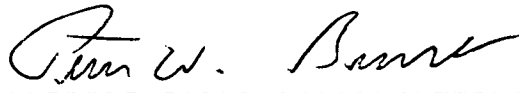
CORPORATE ACKNOWLEDGMENT

STATE OF GEORGIA


COUNTY OF WILKES

On this 5 day of February, 1987, before me personally appeared, PETER BUNDE, to me personally known, who being by me duly sworn, says that he is the President of Georgia Eastern Railroad Company, that the seal affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledges that the execution of the foregoing instrument was the free act and deed of said corporation.

GEORGIA EASTERN RAILROAD COMPANY

BY: 
PETER BUNDE, as its President

Sworn to and subscribed
before me this 5 day
of February, 1987.


Notary Public

Charles E. LeGette, Jr.
Notary Public
Wilkes County, Georgia
My Commission Expires Nov. 8, 1987